

MiLOC Group Limited

Completion of Acquisition

Company Symbol: ML.P

4<sup>th</sup> July 2011

**MiLOC GROUP LIMITED ("MiLOC" or "the Group")**

**Clinic Acquisition**

MiLOC Clinics Limited, a Joint Venture Company of MiLOC Medical Limited, subsidiary of MiLOC Group Limited ("the Company"), is pleased to announce that the acquisition in respect of the sales and purchase agreement ("the Agreement") entered between MiLOC Clinics Limited and CHAN Chi Hang & TUNG Chau Man ("the Vendors") dated 12 April 2011 has been completed in mid of June and all the necessary documentations have been handed over today.

MiLOC Clinics Limited now owns 60% of the entire issued share of ICHI CHINESE MEDICINE COMPANY LIMITED and henceforth be known as MiLOC Clinics Jor2 Limited.

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